

CAPITAL GAIN SCHEMES - 2018 -19

TAX EXEMPTION (u/s 54EC) BONDS

ISSUE	REC	NHAI
CREDIT RATING	'AAA' by CRISIL, CARE, ICRA	AAA' by CRISIL, CARE
ISSUE DATE	1st April -2018 to 31st -March -2019	1st April -2018 to 31st -March -2019
FACE VALUE	Rs.10000	Rs.10000
MINIMUM APPLICATION	Two Bonds -Rs.20000	One Bond -Rs.10000
MAXIMUM APPLICATION	500 Bonds -Rs.5000000	500 Bonds -Rs.5000000
TENOR	60 Months	60 Months
COUPON RATE	5.75% p.a.	5.75% p.a.
INTEREST PAYABLE	ANNUALLY on 30th June every year	ANNUAL on 1st April every year
CHEQUE TO BE DRAWN	RURAL ELECTRIFICATION CORPORATION LTD – 54EC BONDS	NATIONAL HIGHWAY AUTHORITY of INDIA "
ALLOTMENT	Last date of each month	Last date of each month
PHYSICAL / DEMAT	Both options are available	Both options are available
TRANSFERABILITY	Non -transferable, Non -negotiable and cannot be offered as security for any loan / advance	Non -transferable, Non -negotiable and cannot be offered as security for any loan / advance
MATURITY / REDEMPTION	Redemption is automatic. At the time of Maturity, Bond Certificates are not required to be surrendered	Redemption is automatic. At the time of Maturity, Bond Certificates are not required to be surrendered
REGISTRAR	KARVY Computershare P. Ltd	Beetal Financial & Computer ser. P. Ltd
	Karvy Selenium Tower-B, Plot no: 31 - 32, Gachibowli, Financial district, Nanakram-guda, Hyderabad-Telangna -500032 tel:040-67162222; Murli Krishna /Williams, rec54ecbonds@karvy.com	99, Beetal House, Near Harsukh Das Mandir, Behind Local Shopping Centre, Madangir, New Delhi -110062 - tel: 011-29961281 -83 skchauhan@nhai.org -011 -2504100
FORMS	AVAILABLE WITH US	AVAILABLE WITH US